QUICK REFERENCE - DATASAFE

Focused on your success

Studio Plus?

Last revised: 12.02.13

KEY POINTS!

- BACKUPS require ALL users to be logged out of Spectra.
- Back up your IMAGES separately! Database backups do not include your images.
- DataSafe is not a substitute for LOCAL BACKUPS!

FAQS

- What is the Control Center? This tool allows you to automate some of the more mundane – but important! – maintenance tasks in StudioPlus Spectra, such as:
 - Backups
 - Compact/Repair
 - Software Updates
 - Uploads
 - SMS Text Messages
 - Google Sync
 - Triggers
- How many backups will be saved with DataSafe? StudioPlus will retain 14 of your most recent backups – 2 annual, 5 weekly, and 7 daily.
- How do I get a copy of my DataSafe backup? Contact StudioPlus Tech Support to receive a copy of a decrypted DataSafe backup.

DATASAFE SETUP CHECKLIST

- **SUBSCRIBE TO THE STUDIOPLUS DATASAFE SERVICE.** Visit our website at <u>www.StudioPlusSoftware.com</u>.
- VERIFY YOU ARE RUNNING <u>SPECTRA 2013 VOLUME 1 RELEASE 3</u> (OR NEWER). To check your version, go to Help > About in Spectra. Note: There were major changes made to the Control Center in Spectra 2013. If you are using an earlier version of StudioPlus Spectra these instructions won't work for you. Click <u>here</u> for instructions on using DataSafe with your software.
- SET UP THE CONTROL CENTER. If the Control Center hasn't been set up, follow these steps to set it up on the server:
 - 1) Open the **Control Center**. In Spectra, go to **Utilities > Control Center**.
 - 2) Click Modify General Settings.

3) Enter your Spectra User Initials and Password.

SET UP THE DATASAFE JOB IN THE CONTROL CENTER.

- 1) Open the **Control Center**. In Spectra, go to **Utilities > Control Center**.
- 2) In the Job Listing, double-click Backup Database Offsite (DataSafe).
- 3) Enable the job by checking the "Job Enabled" box in the top section.
- 4) Select the job **Start Time.** (Between 12:00 AM and 7:00 AM is recommended.) *Note: If you have also enabled the "Backup" and/or "Compact & Repair" jobs in the Control Center, schedule your DataSafe job to run AFTER those have run.*
- 5) Check which Days you want the DataSafe job to run. (Every night is recommended.)
- 6) Select the **Computer** the job should run on.
- 7) Set up **Notifications**. To receive email notifications of successes and/or failures, select the checkbox(es) and fill in the recipient's email address. *NOTE: In order for the Control Center to generate these emails, the computer selected to run this job must have outgoing email settings completed in Workstation Preferences.*
- 8) Set up the Local Database Backup job. Run the local backup before the DataSafe job. DataSafe is your off-site security it should not be used to replace your local backups! For more information, see the "<u>Control Center</u>" chapter in the Spectra user guide.
- 9) Click **OK** to save the job settings.

10) Restart your computer to update Spectra with your Control Center changes.

WHAT TO WATCH FOR

- Control Center logs. Sort the list by job.
- Daily email notifications. Watch for your confirmation emails! You should receive two types of email notification:
 - From your Control Center: This email simply tells you if the Control Center ran the job or not. It does not tell you if the backup was successfully received by our DataSafe server.
 - From the StudioPlus DataSafe server: This email will let you know if your backup was received successfully. It will also contain a listing of your backup files being stored on our DataSafe server. The message will contain an ALERT if a new file has not been received in the last 24 hours.
- Email message contains an ALERT or ERROR! If the Control Center job fails, the email should give you a reason why. Most commonly, the job will fail if everyone was not logged out of Spectra when the job ran. If you receive a message from the DataSafe server with an ALERT or ERROR, contact StudioPlus Tech Support right away.
- The backup seemed to be working, but then it stopped. Check to make sure no other jobs are running at the same time.